# DONOR ADVISED FUNDS

Give Tzedakah through JewishColumbus.



### WHAT IS A DAF?

A DAF is an efficient and flexible charitable tool that allows you to support the charities of your choice at any time while enjoying immediate tax benefits.

Think of a DAF as your charitable checking account:

- Use it as your online Tzedakah box
- Support other charities through a Jewish Lens with help from JewishColumbus' staff

## WHY OPEN A DAF?

There are many benefits to opening a DAF, such as:

- Allocating assets for charity on your timeline
- Grow your charitable impact, tax-free
- Consolidating your record keeping
- Receiving yearly tax-deductions & reducing tax burdens in a taxable event
- Avoiding capital gains

#### WHY JEWISHCOLUMBUS?

JewishColumbus manages Donor Advised Funds (DAF) for hundreds of families with Columbus roots.

Opening a DAF through JewishColumbus is special because we offer:

- A convenient \$50 grant minimum
- A Low \$2,000 funding minimum to become eligible for immediate tax deduction
- Minimal management fees
- An easy way to monitor and manage your DAF online through DonorCentral
- The choice of pooled or non-pooled investments, depending on your risk tolerance
- Trusted relationships with personal advisors on our staff
- The opportunity to support your favorite charities, regardless of religious affinity, through Tukkun Olam
- The chance to make Bubbe proud!

# **ABOUT US**

We are the largest funder of Jewish programs in Columbus, serving and enriching our community from birth to senior living. By working to engage, include and secure each individual, we're building the best Jewish future in Columbus.

Whatever your philanthropic passion, JewishColumbus can help you design your own charitable giving plan.

Learn more at www.jewishcolumbus.org



Lori Wishne (614) 559-3214 or lori@jewishcaolumbus.org